



European Association of Automotive Suppliers

# LATEST TRENDS AND PROSPECTS FOR AUTOMOTIVE

**CoRAI Automotive Intergroup**

*Brussels, 14th October*

CLEPA, the European Association of Automotive Suppliers, represents over 3.000 companies ranging from the very large to the very small.

Automotive suppliers excel in innovative solutions and technology that makes mobility safe, smart and sustainable

CLEPA represents  
over **120 global  
suppliers**

**13 national  
associations & 14  
associated  
members**

More than **3,000  
SMEs** represented

**21 countries**

# EUROPEAN SUPPLIERS AT A GLANCE



 **75%**  
of the vehicle value  
comes from suppliers

 **5 million**  
Direct and indirect jobs

 **€30 bn**  
Invested in R&D each year

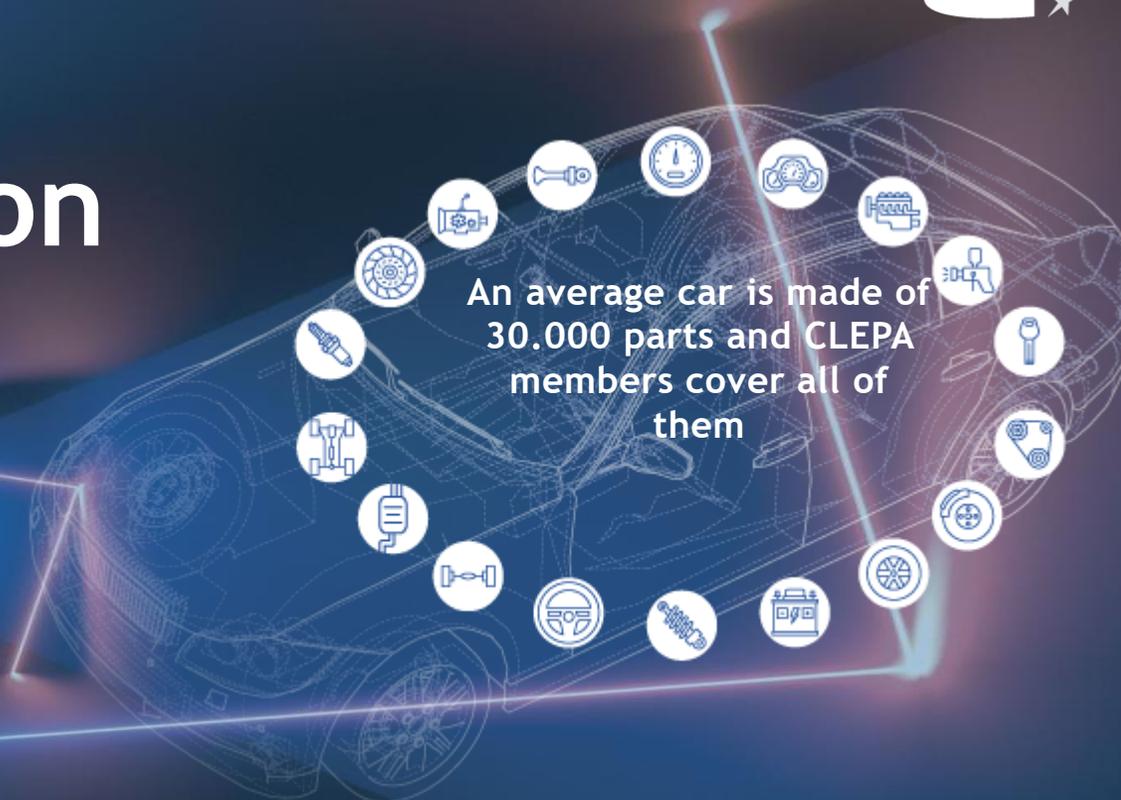
 **30%**  
of private sector R&D  
Investment in the EU

 **±9.000**  
Patents filed by the  
automotive industry each year

 **€600 bn**  
Turn over each year



Annual trade volume: €65 billion



An average car is made of  
30.000 parts and CLEPA  
members cover all of  
them

# DEFINING TOMORROW'S MOBILITY



The industry is living its biggest transformation ever



# TRANSPORT IS KEY TO OUR LIVES



Transport has an important social and economic role to play, we need to guarantee that the future will provide:

**Accessible**

**Affordable**

## MOBILITY FOR ALL



# GREEN DEAL, AN OPPORTUNITY FOR MOBILITY



**Level of ambition for 2030:**

Overall carbon-reduction of 55% instead of the currently 40%.



# OUR VISION



Green Deal? Let's make it work!



Supportive and reliable regulatory framework



Transformation, not disruption



Focus on innovation, investment and employment



Holistic approach

# GREEN DEAL: HOW CAN IT WORK FOR MOBILITY?



## CLEPA Strategy for sustainable and affordable transport



Recharging



Refuelling



Level playing field for  
powertrain technologies



Affordability



# DIGITAL AGENDA



Connected mobility and automated driving are powered by data streams and artificial intelligence



**SUPPLIERS  
DELIVER  
SOLUTIONS**



**POLICY  
ENABLES  
DEPLOYMENT**

# ADVANCING EUROPEAN COMPETITIVENESS



- High levels of investments



- Internal market
- International trade
- Skilled workforce



- Charging infrastructure and consumer acceptance
- Regulatory framework that is technology neutral



**Europe: advanced technology eco-system, high-value industrial base and high-skill employment**

The background is a deep blue gradient with several glowing white and light blue geometric shapes, including rectangles and lines, creating a futuristic or architectural feel. The shapes are slightly out of focus, giving a sense of depth.

**CLEPA advocates for safe,  
sustainable & smart mobility,  
provided by a competitive  
industry in Europe**